



CANNA HEMP™
Pure • Enhanced • Proven

OVERVIEW

AWARD-WINNING CANNABIS BRANDS FOR US MARKET

1933 Industries Inc. is a vertically integrated, brand-focused cannabis company with facilities in Nevada and California - the largest cannabis markets in the United States. Operating through two subsidiaries, the Company controls all aspects of the value chain with cultivation, extraction, processing, and manufacturing assets supporting its diversified portfolio of cannabis consumer branded goods in a wide range of product formats and licensed partners.



INVESTMENT HIGHLIGHTS

CULTIVATION

Operates a 67,000 sq. ft. indoor facility in Las Vegas and a 10,000 sq. ft. facility in Los Angeles for the cultivation of craft flower, pre-rolls and other cannabis derivatives

EXTRACTION

Manufactures an extensive line of cannabis concentrates, oils and distillates for its AMA brand of concentrates and for its licensed partners

LICENSING AGREEMENTS

Licensed deals with best brands in the industry: Birdhouse Skateboards™, Blonde™ Cannabis, Bloom™, Denver Dab Co., Grizzly Griptape, OG DNA Genetics, The Pantry Company, PLUGplay, and The Original Jack Herer®

E-COMMERCE

Canna Hemp™ CBD and hemp products sold via cannahemp.com

CBD BRANDED GOODS

Manufactures proprietary Canna Hemp™ line of CBD infused and hemp-based wellness products with unique formulations in pain management and actions sports recovery

WHOLESALE

AMA THC branded products are sold in dispensaries throughout Nevada and California

PARTNERSHIPS

Operates in California via a management agreement with Green Spectrum and in Colorado via a licensing agreement with concentrate producer Denver Dab Co.

CBD EXTRACTION

Future Milestone: Wholesale hemp derived CBC extraction services to produce full spectrum oils, distillates and isolates

AT THE END OF PROHIBITION. AT THE FOREFRONT OF A NEW BEGINNING

1933 Industries is a consumer-packaged goods company with a portfolio of authentic, premium brands in the cannabis industry. The Company's objective is to capitalize on the opportunities resulting from the legalization of the cannabis industry in several US States.



1933 Industries boasts well over 100 SKUs in its product portfolio as well as 9 licensing partners and has operations in Nevada, California and Colorado.



Nevada
Market size:
\$700M in 2019



California
Market size:
\$3.1B in 2019



Colorado
Market Size:
\$1.4B in 2019

SHARE STRUCTURE		FINANCIAL STANDING	
Shares Issued & Outstanding	285,478,539	2019 Fiscal Year	\$18M Revenues
Warrants Outstanding	50,849,666	2020 Fiscal Year (as of Jan 31):	\$7M Revenues
Stock Options	23,126,666	Cash Balance	\$9.1M
Listings	CSE: TGIF OTCQX: TGIFF	Total Assets	\$55M

*All values in CAD unless otherwise noted

